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John W. Dax

William F. McLaughlin*

**Also Admitted in Massachusetts & District of Columbia*

August 23, 2019

Via Document and Matter Management System

Hon. Kathleen H. Burgess
New York State Board on Electric Generation
Siting and the Environment
Empire State Plaza, Agency Building 3
Albany, New York 12223-1350

Re: Case 18-F-0633 – Horseshoe Solar Energy LLC
Public Involvement Program Plan Tracking Report

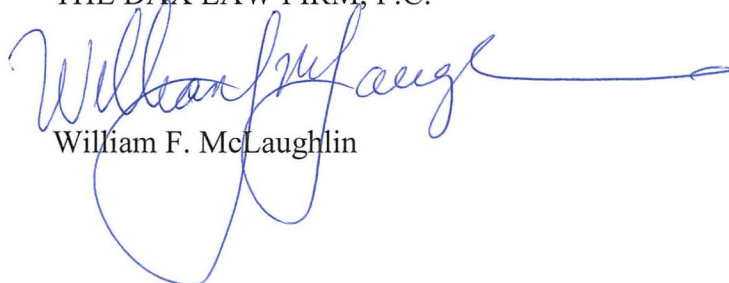
Dear Secretary Burgess:

On behalf of Horseshoe Solar Energy LLC (HSS) enclosed please find HSS's *PIP Tracking Report - Events conducted as of August 18, 2019*.

If you have questions about this filing, contact me.

Respectfully submitted,

THE DAX LAW FIRM, P.C.



William F. McLaughlin

WFM:imd
Enclosure
cc (via DMM): Party List

Appendix D

Horseshoe Solar-Case 18-F-0633

PIP Tracking Report - Events conducted as of August 18, 2019

Date	Stakeholder(s)	Event Type	Location	HSS Attendees	Other Attendees	Topics Discussed	Summary of Comments Received	HSS Follow-up Actions
8/14/2018	Town of Caledonia	Meeting	Caledonia Town Hall	Marguerite Wells	Dan Pangrazio, Supervisor; Laurie Sattora, Town Clerk, Tom Perkins, Code Enforcement Officer	Project introduction, permitting, PILOTs	Positive reception, looking forward to learning more	Present project at next town board meeting
9/6/2018	Town of Caledonia	Meeting	Caledonia Town Hall	Marguerite Wells	Full Town Board: Dan Pangrazio, Mark Rothrock, Todd Bickford, Tim Anderson, Pam Rychlicki. Town Clerk Laurie Sattora	Project introduction, permitting, PILOTs, NYSERDA bid	Positive reception, looking forward to learning more	Keep the town board informed of events
11/1/2018	Livingston County Planning Dept	Meeting	Livingston County Planning Dept, Geneseo, NY	Marguerite Wells	Heather Ferrero, Deputy Planning Director	Project introduction, permitting, PILOTs, NYSERDA bid	Farmland protection will be a key concern at this location	Engage ag stakeholders early, and develop a land use plan with this in mind
11/20/2018	Genesee Valley Conservancy	Meeting	Genesee Valley Conservancy Office, Geneseo	Marguerite Wells	Ben Gajewski, Director	Project introduction, conservation easements, area stakeholders and recreation	GVC has no adjacent parcels to the Facility Site but might be interested in future conservation easements in the area.	Keep GVC updated on progress.
1/23/2019	Caledonia Planning Board	Meeting	Caledonia Town Hall	Marguerite Wells	Caledonia Planning Board	Project Introduction	Need more info and time to digest	Return to finish at next planning board meeting
1/31/2019	US Rep Collins	Meeting	Collins' Office, Williamsville	Marguerite Wells, Kaley Bangston	George McNemey, Field Director	Project Introduction	Keep updated on events	Keep updated on events
1/31/2019	U.S. Representative for District 27 (Collins)	Meeting	8203 Main Street, Williamsville, NY	Kaley Bangston, Invenergy, Marguerite Wells, Invenergy	George McNemey, Field Director	Project introduction, discussed power sales, development timeline and stakeholder relationships		Keep Representative apprised of project milestones
2/1/2019	U.S. Senator for NY (Schumer)	Meeting	100 State Street Rochester, NY	Kaley Bangston and Eric Miller, Invenergy	Chris Zeltmann, Regional Director, Amber Hord, Deputy Regional Director	Project introduction and discussed Senator's support for renewable energy projects in general and the infrastructure package supported by Senate Democrats		
2/1/2019	U.S. Senator for NY (Gillibrand)	Meeting	100 State Street Rochester, NY	Kaley Bangston, Invenergy	Sarah Clark, Deputy State Director	Project introduction		Keep Senator apprised of project milestones
2/8/2019	Caledonia Library	Meeting	Caledonia Library	Marguerite Wells	Renate Goffin, Director	Abridged Project Introduction, Document Repository Status, Open Houses		Keep updated on events
2/8/2019	Caledonia Town Supervisor	Meeting	Caledonia Town Hall	Marguerite Wells	Dan Pangrazio, Supervisor, Mark Rothrock, councilman	Project updates, Article 10 schedule	Open House should be soon, and go meet with planning board	Open Houses scheduled
2/12/2019	Livingston County Cooperative Extension	Call	n/a	Marguerite Wells	David Thorpe	Project introduction, co-location opportunities with agriculture		Keep updated on events
2/14/2019	Rush Town Supervisor	Meeting	Rush Town Hall	Marguerite Wells	Cathy Frank, Supervisor	Project introduction, permitting, PILOTs	Unfamiliar with Article 10, follow-up requested	Present to Rush town board at next available meeting
2/14/2019	Livingston County NRCS, SWCD	Meeting	USDA Service Center, Geneseo	Marguerite Wells	Bob Stryker, Director	Project introduction, co-location opportunities with agriculture, Article 10 process	Suggested meeting with Ag protection board.	
2/21/2019	Livingston County Agriculture and Farmland Protection Board	Meeting	Livingston County Office Building, Geneseo	Marguerite Wells, Lexie Hain (Agrivoltaic Solutions)	Livingston County Agriculture and Farmland Protection Board	Project introduction, co-location opportunities with agriculture, Article 10 process	Concern about use of prime farmland for solar	HSS to work with LCAFPB members to review co-location plans
2/27/2019	Caledonia Planning Board	Meeting	Caledonia Town Hall	Marguerite Wells	Caledonia Planning Board	Continued project discussion, co-location with agriculture plans	Interest in grazing with sheep, concern to keep tenant farmers involved	
2/28/2019	NYS DEC	Call	n/a	Marguerite Wells, Andrea Giampoli, Mike Morgante	Rudyard Edick, Brianna Denoncourt, Thomas McGuire	Update on winter bird studies, future study needs		HSS to circle back with regional staff
2/28/2019	Village of Avon	Meeting	Avon Village Hall	Marguerite Wells	Heather Randall, Clerk, Gary Margiotta, Deputy Clerk	Abridged Project Introduction**, Document Repository Status, Open Houses	Clerk will inform mayor	Keep updated on progress
2/28/2019	Town of Avon	Meeting	Avon Town Hall	Marguerite Wells	Sharon Knight, Clerk	Abridged Project Introduction**, Document Repository Status, Open Houses	Clerk will inform supervisor	Keep updated on progress

3/8/2019	Avon Free Library	Meeting	Avon Free Library	Marguerite Wells	Rebecca Budinger-Mulhearn, Director	Abridged Project Introduction**, Document Repository Status, Open Houses		Keep updated on events
3/8/2019	Town of Caledonia Assessor	Meeting	Caledonia Town Hall	Marguerite Wells	Tami Snyder, Assessor	Project introduction, permitting, PILOTs		Keep updated on progress
3/8/2019	Rush Public Library	Meeting	Rush Public Library	Marguerite Wells	Kirsten Flass, Director	Abridged Project Introduction, Document Repository Status, Open Houses		Keep updated on events
3/8/2019	Caledonia Library	Meeting	Caledonia Library	Marguerite Wells	Renate Goff, Director	Open Houses		Keep updated on events
3/14/2019	Local Resident	Meeting	Resident's home, Rush	Marguerite Wells	Resident couple	Project siting, view, resident's concerns	Residents concerned about view from their house, noise, glare	Keep updated on layout changes, Article 10 process
3/18/2019	Assmbleywoman Marjorie Byrnes	Meeting	Pittsford, NY office	Kaley Bangston, Invenergy	Stephanie Schroeder, Chief of Staff	Project introduction and discussion about stakeholder and community involvement in project development through Article 10.		Followed up to answer questions about NYSERDA.
3/20/2019	Local Residents	Meeting	Jones Hall, Caledonia	Marguerite Wells, Eric Miller, James Murphy, Jake Runner, Megan O'Keefe, Gordy Gray, Sean Fallon, Gordon Woodcock, Valessa Souter-Kline, Lewis Fox, Lexie Hain	General public	Project introduction, co-location opportunities with agriculture, Article 10 process	Residents concerns included view from their house, noise, glare, use of farmland, property values, use of PILOT funds.	Further updates to layout and more open houses to keep people posted.
4/11/2019	Rush Recreation and Parks	Meeting	Rush Riverside Park	Marguerite Wells,	Various RRPI members and others	Hiking tour of park, wildlife ID		Further discussion on park management possibilities
4/11/2019	Caledonia Fair	Meeting	Caledonia Fairgrounds	Marguerite wells	General Public	Project Intorduction	No concerns voiced	
4/11/2019	Local Residents	Meeting	Residents homes, Rush	Marguerite Wells	3 separate residents	Project siting, view, resident's concerns	Residents concerned about view from their house, noise, glare, property value	Keep updated on layout changes, Article 10 process
4/30/2019	Local Residents	Meeting	Udicous Pavilion, Rush	Marguerite Wells, Eric Miller, Abbey Collins, Rachel Roseneck, Gordy Gray, Sean Fallon, Gordon Woodcock, Valessa Souter-Kline, Lewis Fox, Lexie Hain, Jake Runner	General public	Project introduction, co-location opportunities with agriculture, Article 10 process	Residents concerns included view from their house, noise, glare, use of farmland, property values, use of PILOT funds.	Further updates to layout and more open houses to keep people posted.
7/5/2019	Local Resident	Email	Town of Rush	Kate Millar		Local resident emailed curious about grazing tour logistics and number of trees proposed to be removed as a result of the project		Provide information once site plan is finalized
7/8/2019	Town of Rush	Email		Kate Millar, Marguerite Wells	Dan Woolaver, Town of Rush Supervisor	Email to request introductory meeting, Supervisor Woolaver instead requested K. Millar introduce herself in public comment		
7/8/2019	Livingston County IDA	Meeting	IDA Offices, Geneseo, NY	Marguerite Wells, Kate Millar	Bill Bacon, IDA Director	Project update, PILOT discussion		Keep updated on progress
7/8/2019	Sierra Club	Meeting	Jay's Diner, Rochester, NY	Marguerite Wells, Kate Millar	David Alicia, Sierra Club, Dave Young, IBEW	Project update		
7/8/2019	DEC	Meeting	DEC Avon Office	Marguerite Wells, Kate Millar	Mike Wasilco, DEC Regional Wildlife Manager	Project update, inquiring into potential wildlife impacts		Keep updated on progress
7/13/2019	Local Residents	Bus Tour	Two Geneva, NY solar sites	Kate Millar, Marguerite Wells	Local Residents, Agrivoltaics Solutions LLC	Agrivoltaics provided a tour of two operating PV solar projects that currently use sheep for vegetation management. Local residents were invited to attend	Questions on sheep grazing	Elaborate on HSS plans as project develops
7/13/2019	Local Residents	Bus Tour	Two Geneva, NY solar sites	Kate Millar, Marguerite Wells	Local Residents, Agrivoltaics Solutions LLC	Agrivoltaics provided a tour of two operating PV solar projects that currently use sheep for vegetation management. Local residents were invited to attend	Questions on sheep grazing	Elaborate on HSS plans as project develops
7/23/2019	RUSH-Solar	Email		Kate Millar	information@RUSH-solar.com	Invenergy requesting a time to meet		
7/24/2019	a	Meeting	Parker Administration Building	Kate Millar	Andy Whitmore, Bo Wright	Project update		
7/25/2019	Town of Caledonia	Meeting	Caledonia Town Hall	Kate Millar	Daniel Pangrazio, Caledonia Supervisor Laurie Sattora, Town Clerk	Meeting to clarify project locations, answer questions about potential solar layout		Keep updated as application gets updated

7/29/2019	RUSH-Solar	Email		Kate Millar	steering_committee@rush-solar.com	RUSH confirming receipt of email, reviewing invitation to meet with Invenergy		
8/1/2019	Army Corps of Engineers	Meeting	Buffalo District Office	Kate Millar (in person), Gordon Gray (teleconference), Marguerite Wells (teleconference)	Steven Metivier, Martin Crosson,	Project introduction, discussion about potential Army Corps involvement and permits		Provide wetland studies and project layout for further consideration by the corps.
8/6/2019	RUSH-Solar	Email		Kate Millar	steering_committee@rush-solar.com	Invenergy following up on request to meet		
8/8/2019	Avon Central School District	Meeting	Avon Central School District Office	Kate Millar	Kristen Murphy, Business Manager	Project overview, discussion of stakeholder involvement, taxes, and project timeline		
8/10/2019	Town of Caledonia	Town Board		Kate Millar		Kate Millar attended the Caledonia Town Board		
8/11/2019	Town of Rush	Town Board		Kate Millar		Kate Millar attended the Rush Town Board meeting, reminded everyone during public comment about upcoming solar facility tours	Residents concerns included view from their house, noise, glare, use of farmland, property values, use of PILOT funds.	
8/13/2019	Livingston County IDA	Meeting	IDA Offices, Geneseo, NY	Marguerite Wells	Bill Bacon, IDA Director	Project introduction, permitting, PILOTs	Positive reception, looking forward to learning more	Keep IDA informed as project moves forward
12/20/2019	NYS DEC	Call	n/a	Marguerite Wells, Andrea Giampoli, Mike Morgante, Sean Meegan, Jake Runner, John Wokcikiewicz, Eric Miller, Brad Romano	Rudyard Edick, Brianna Denoncourt, Heidi Kennedy, Mike Wasilco, Sita Crouse, Kara Paulsen, Scott Jones, Jenny Landry, Chris Hogan	Project Introduction, studies underway, future possible studies	Will review local info to inform studies	Circle back for guidance
5/9/2019	Caledonia Town Board	Meeting	Caledonia Town Hall	Marguerite Wells	Dan Pangrazio, Supervisor; Laurie Sattora, Town Clerk, Tom Perkins, Code Enforcement Officer	Update on Article 10 steps		
8/13/2019	RUSH-Solar	Email		Kate Millar	steering_committee@rush-solar.com	Emails between K. Millar and RUSH Steering Committee to schedule a time to meet		
8/21/2019	RUSH-Solar	Email		Kate Millar	steering_committee@rush-solar.com	Emails between K. Millar and RUSH Steering Committee confirming meeting location and attendees. Amber Corbin sent email and called notifying of cancellation of meeting as the group's attorney was going to attend and then could not make the meeting.		RUSH Steering Committee to reschedule
8/10/2019	Stokoe Farms	Event		Kate Millar	Public	Tabling at Sunflower Festival at Stokoe Farms for Horseshoe Solar		
8/11/2019	Stokoe Farms	Event		Kate Millar	Public	Tabling at Sunflower Festival at Stokoe Farms for Horseshoe Solar		
8/16/2019	Stokoe Farms	Event		Ryan Hicks	Public	Tabling at Sunflower Festival at Stokoe Farms for Horseshoe Solar		
8/18/2019	Stokoe Farms	Event		Marguerite Wells	Public	Tabling at Sunflower Festival at Stokoe Farms for Horseshoe Solar		

*Project Introduction includes an overview of the Project, Invenergy, and the Article 10 review process, including instructions on how to obtain intervenor funding, to join the stakeholder list, and to submit comments to be included in the design and study of the Project.

**Abridged Introduction includes a brief introduction of the project, relevance to specific stakeholder's interest, request for contact person info.

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- Matter Master: 18-02413/18-F-0633

Matter Number:	18-02413	Case Number:	18-F-0633
Industry Affected:	Facility Gen.	Company/Organization:	Horseshoe Solar Energy LLC
Matter Type:	Petition	Matter Subtype:	Certificate of Environmental Compatibility and Public Need
Title of Matter/Case:	Application of Horseshoe Solar Energy LLC for a Certificate of Environmental Compatibility and Public Need Pursuant Expand	Related Matter/Case No:	
		Assigned Judge:	Lecakes, Dakin

[Filed Documents \(86\)](#) [Public Comments \(87\)](#) [Party List \(28\)](#) [Calendar \(1\)](#)

Search:

Sr.No. ▲	Name of Person/Title/Company ▲	Representing Company ▲	Mailing Address ▲	Email/Phone/Fax ▲	Consent to Party Electronic Service ▲
28	Behnke, Heather Assistant Counsel New York State Department of Public Service	New York State Department of Public Service	Three Empire State Plaza Albany, NY 12223-1350	Heather.Behnke@dps.ny.gov Ph: 518-474-5474 Fax: 518-486-5710	Yes
27	Corbin, Amber	Individual	8 Meadowood Rush, NY 14543	Corbinpa@gmail.com Ph: 585-732-1524	Yes
26	Dax, John Counsel The Dax Law Firm, P.C.		54 State Street, Suite 805 Albany, NY 12207	JDax@DaxLawFirm.com Ph: (518) 432-1002 Fax: 518-432-1028	Yes
25	Dewey, Lorraine Legal Assistant THE DAX LAW FIRM, PC	Invenergy Solar Project Development LLC	54 STATE STREET, SUITE E 805 ALBANY, NY 12207	ldewey@daxlawfirm.com Ph: (518) 432-1002 Fax: (518) 432-1028	Yes
24	Dufresne, Zack Director of Member Services, Clean Energy Advocate Alliance for Clean Energy New York	Alliance for Clean Energy New York, Inc	119 Washington Ave, Suite 1G Albany, NY 12210	Article10@aceny.org Ph: (518) 432-1405 Fax: (518) 432-1407	Yes
23	Edick, Rudyard Environmental Analyst II New York State Department of Environmental Conservation	New York State Department of Environmental Conservation	625 Broadway, 4th Floor Albany, NY 12233-1750	Rudyard.Edick@dec.ny.gov Ph: (518) 402-9150 Fax: (518) 402-9018	Yes
22	Frank, Cathleen Supervisor Town of Rush	Town of Rush	5977 E Henrietta Rd Rush, NY 14543	supervisor@townofrush.com Ph: 585-533-9058	Yes
21	Glocker, Janet	Individual	791 Rush Henrietta Townline Road West Henrietta, NY 14586	janetglocker@gmail.com Ph: 585-334-2566	Yes
20	Gray, Gordon Senior Manager, Renewable Development Invenergy, LLC	Horseshoe Solar Energy LLC	One Wacker Drive, Suite 1800 Chicago, IL 60666	ggray@invenergyllc.com Ph: 312-429-2598	Yes
19	Kanyuck, Dwight Attorney Knauf Shaw LLP		1400 Crossroads Building, 2 State St. Rochester, NY 14614	dkanyuck@nyenvlaw.com Ph: 585-546-8430	No
18	Mancuso, John Mancuso Weaver Frame	Town of Rush	95 Allens Creek Road Rochester, NY 14618	jmancuso@wmfpllc.com	Yes
17	Mancuso, John Partner Harris Beach PLLC	Town of Rush	99 Garnsey Road Pittsford, NY 14534	jmancuso@harrisbeach.com Ph: 585-419-8654	Yes

Sr.No. ⚡	Name of Person/Title/Company ▲	Representing Company ⚡	Mailing Address ⚡	Email/Phone/Fax ⚡	Consent to Party Electronic Service ⚡
16	McGuire, Thomas Associate Attorney NYS Department of Environmental Conservation	New York State Department of Environmental Conservation	625 Broadway, 14th Floor Albany, NY 12233	thomas.mcguire@dec.ny.gov Ph: 518-402-9212 Fax: 518-402-9018	Yes
15	McLaughlin, William Associate The Dax Law Firm, P.C.	Horseshoe Solar Energy LLC	54 State Street, Suite 805 Albany, NY 12207	wmclaughlin@daxlawfirm.com Ph: 518-432-1002	Yes
14	Millar, Kate	Horseshoe Solar Energy LLC	123 S. Cayuga Street Ithaca, NY 14850	kmillar@invenergyllc.com	Yes
13	Miller, Eric Director of Business Development Invenergy LLC	Horseshoe Solar Energy LLC	123 South Cayuga Street, Suite 201 Ithaca, NY 14850	emiller@invenergyllc.com Ph: 301-610-6413	Yes
12	Ng, Jennifer Senior Analyst Renewable Dev Invenergy Canada	Horseshoe Solar Energy LLC	67 Mowat Avenue, Suite 540 Toronto, ON M6K 3E3	JNg@invenergyllc.com Ph: 647-953-5191	Yes
11	O'Toole, Bridget Senior Attorney The Zoghlin Group PLLC	Residents United to Save our Hometown (RUSH)	300 State Street, Suite 502 Rochester, NY 14614	bridget@zoglaw.com Ph: 585-434-0790 Fax: 585-563-7432	Yes
10	Pangrazio, Daniel Town Supervisor Town of Caledonia	Town of Caledonia	3109 Main Street Caledonia, NY 14423	supervisor@townofcaledonia.ny.org Ph: 585-538-4927	Yes
9	Phillips, Michael NYS Department of Health	New York State Department of Health	NY	Michael.Phillips@health.ny.gov	Yes
8	Rapport, Robin Member of Steering Committee for RUSH RUSH	Individual, Residents United to Save our Hometown (RUSH)	16 Meadowood Road Rush, NY 14543	RUSH.SolarReach@gmail.com Ph: 405-445-4255	Yes
7	Riggi, John Town Councilman	Individual	PO Box 57 Lyndonville, NY 14098	riggijb@gmail.com Ph: 716-430-2425	Yes
6	Saviola, Michael Environmental Analyst New York State Department of Agriculture & Markets	New York State Department of Agriculture and Markets	108 Airline Drive Albany, NY 12235	michael.saviola@agriculture.ny.gov	Yes
5	Schepp, John Senior Project Manager MRB Group	Town of Caledonia	145 Culver Road, Suite 160 Rochester, NY 14620	jp.schepp@mrbgroup.com Ph: 585-381-9250	Yes
4	Solimeno, David New York State Department of Public Service	New York State Department of Public Service	3 Empire State Plaza Albany, NY 12223	david.solimeno@dps.ny.gov Ph: 518-486-6764	Yes
2	Wells, Marguerite Manager, Renewable Development Invenergy	Invenergy Solar Project Development LLC	123 South Cayuga Street, Suite 201 Ithaca, NY 14850	mwells@invenergyllc.com Ph: 607-330-0399	Yes
3	Wells, Tara Senior Attorney NYS Dept. of Agriculture & Markets	New York State Department of Agriculture and Markets	108 Airline Drive Albany, NY 12235	Tara.Wells@agriculture.ny.gov Ph: 518-487-6084	Yes
1	Wisniewski, Benjamin Zoghlin Group, PLLC	Residents United to Save our Hometown (RUSH)	300 State Street, Suite 502 Rochester, NY 14614	benjamin@zoglaw.com Ph: 585-434-0790 Fax: 585-563-7432	Yes

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